

Lead Generation for Raters, Auditors & Contractors

RESNET Conference, San Diego February 18, 2015

Dave Hegarty



Tony Lisanti



Peter Troast





What We'll Discuss

- CHANGING LANDSCAPE OF MARKETING
- THE CHALLENGE OF HP/RATING BIZ
- MEASURING YOUR MARKETING
- OPEN Q & A WITH DAVE & TONY



1

MARKETING IS CHANGING

duh



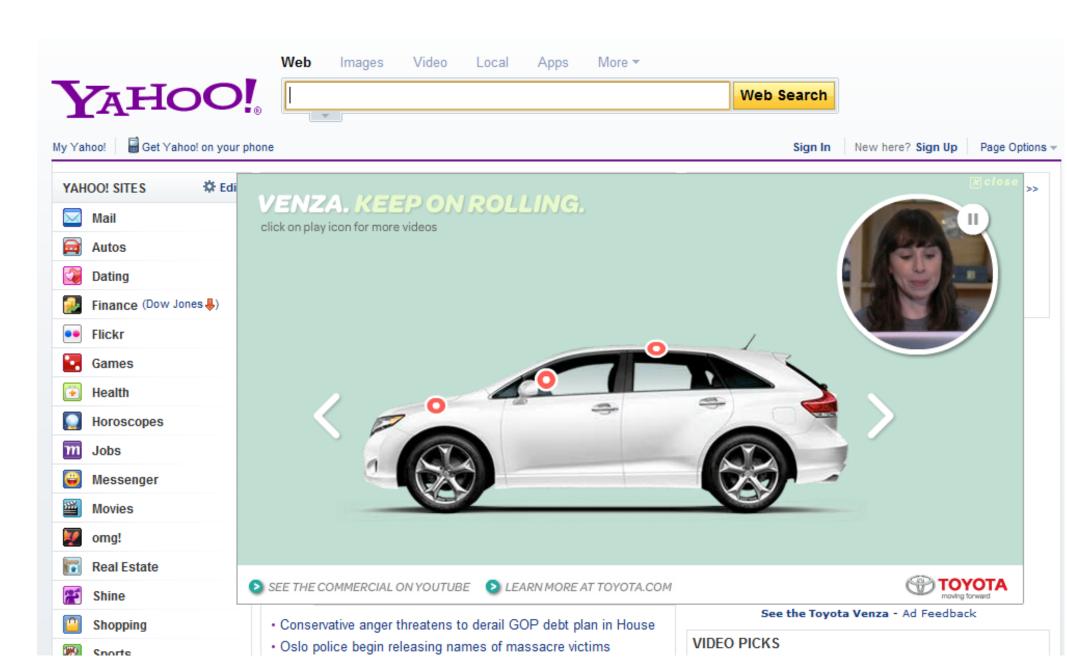


200 Million



NATIONAL DO NOT CALL REGISTRY

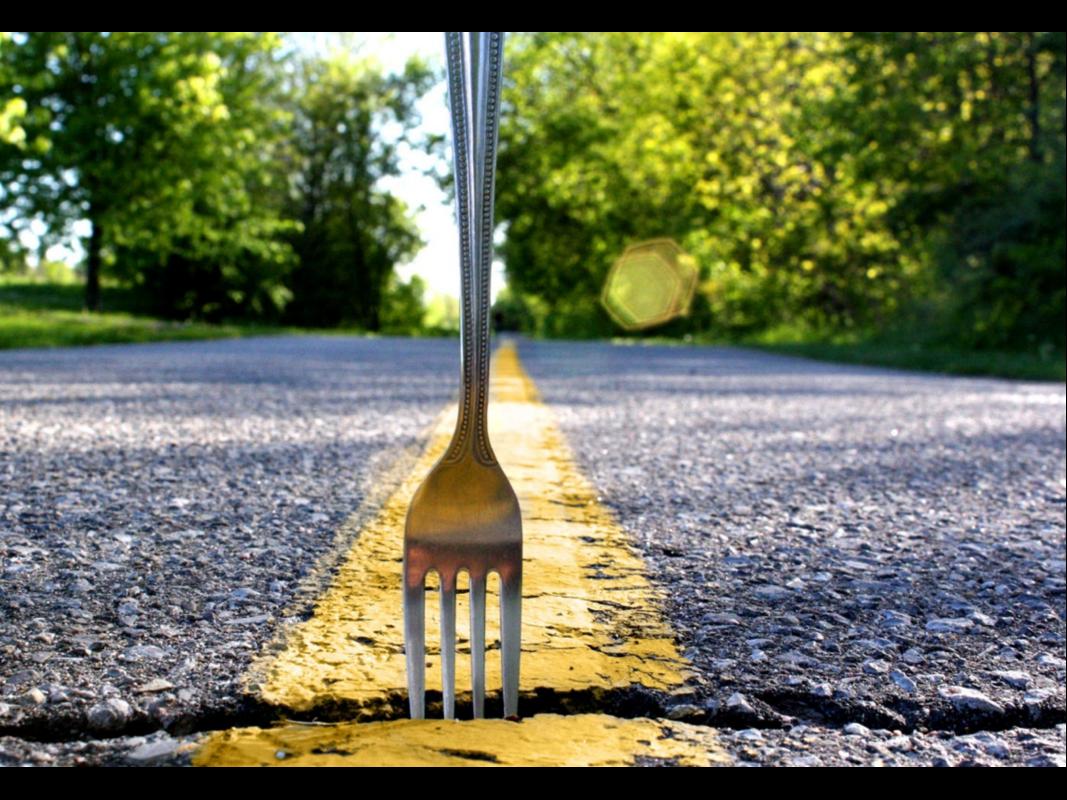
Peak 5 facebook



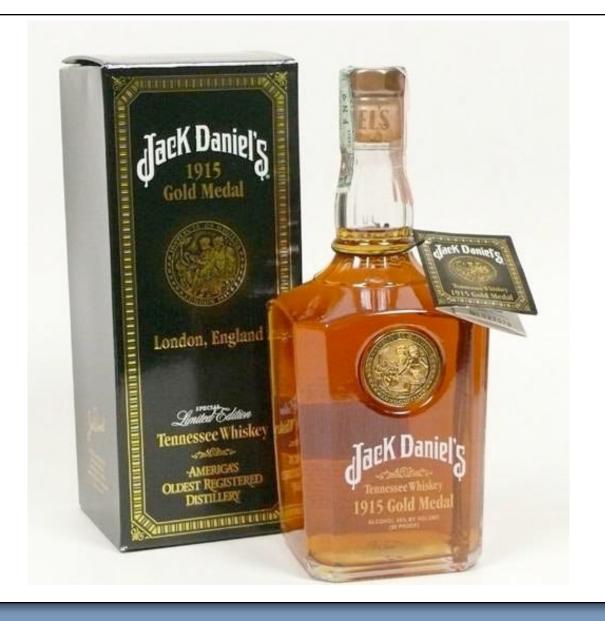


So What's It All Mean for Raters, Auditors, Contractors?





The Very Best Marketing Program?





New World Order





The Challenge of B2B and B2C

Type	Primary Targets	Tactics
New Construction	Builders Architects Some homeowners	l to l Mktg Relationships



The Challenge of B2B and B2C

Type	Primary Targets	Tactics
New Construction	Builders Architects Some homeowners	l to l Mktg Relationships
Existing Homes/ Retrofit	Homeowners Remodelers HP Contractors HVAC Contractors	Advertising Branding Web Search Search Optimization Guerrilla Vehicles Direct Mail Email Community Outreach



THE CHALLENGE AND OPPORTUNITY OF HOME PERFORMANCE

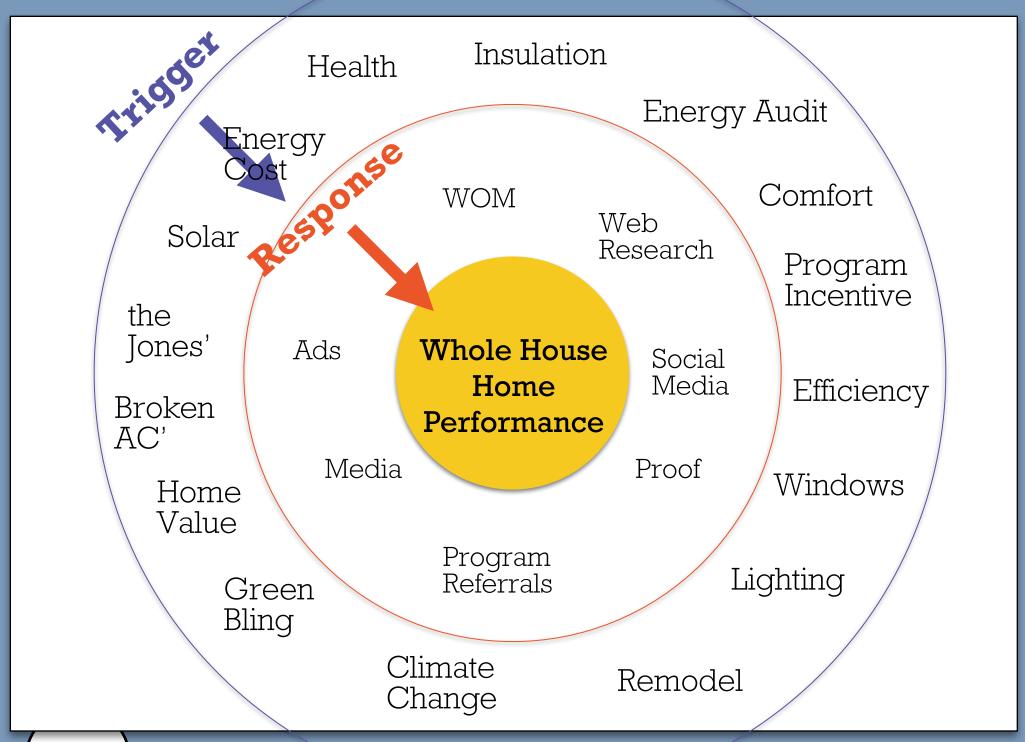


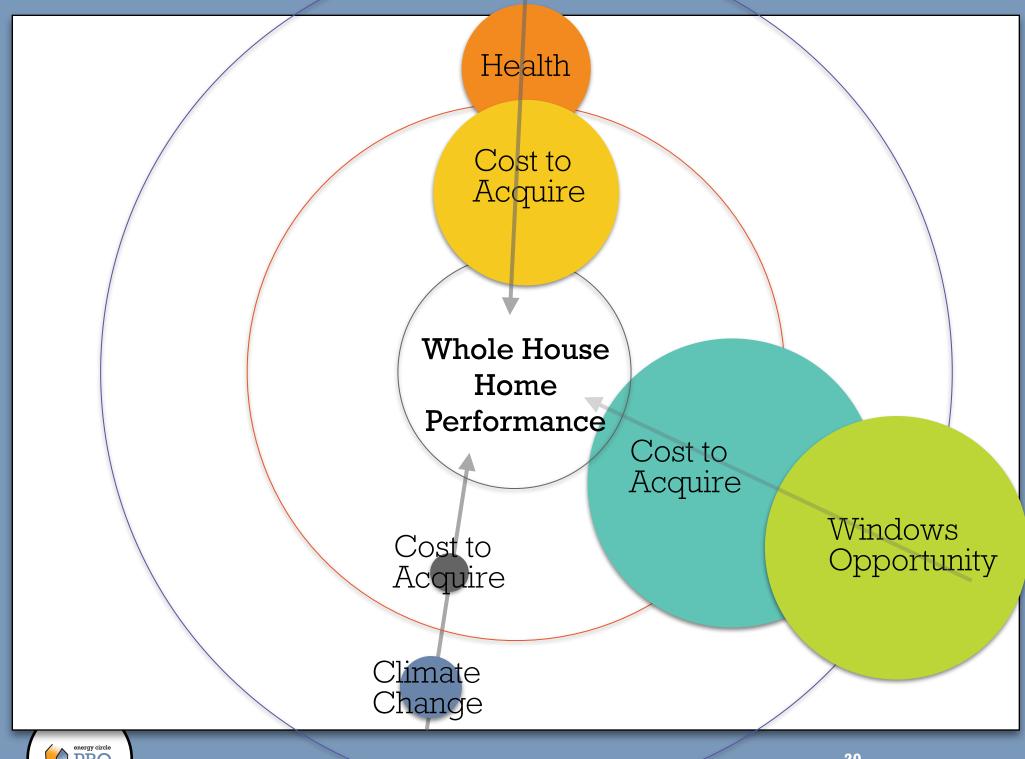
How Much Demand for This?

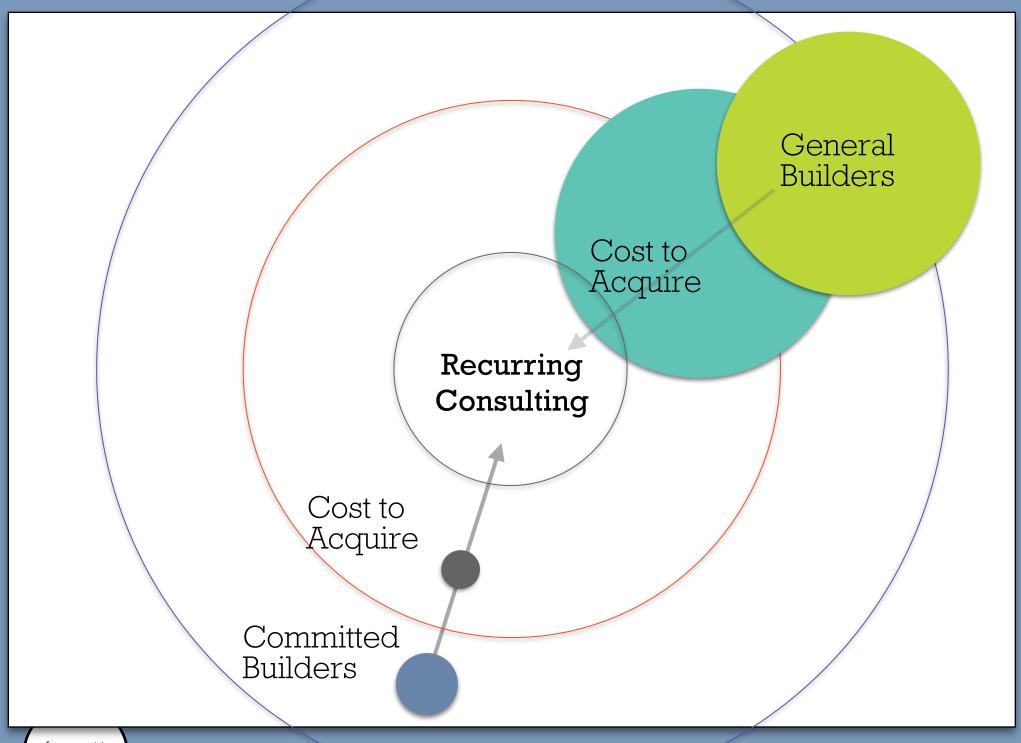
Whole House Home Performance



Ation's Health Insulation Energy Audit Energy Cost Comfort Solar Program the Incentive Jones' Whole House Home Broken Efficiency Performance AC' Windows Home Value Lighting Green Bling Climate Remodel Change



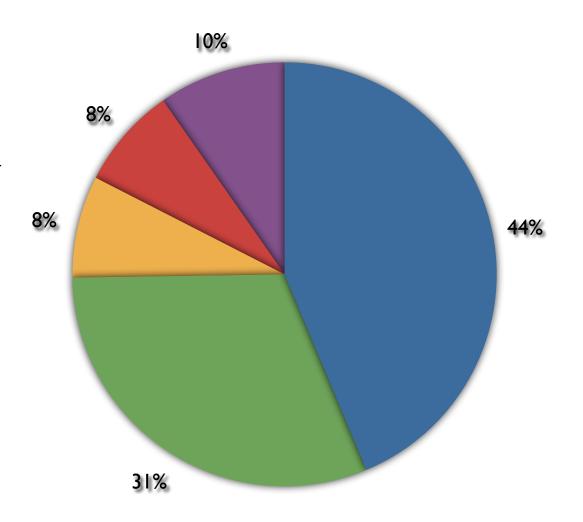






Yesterday's Marketing Mix

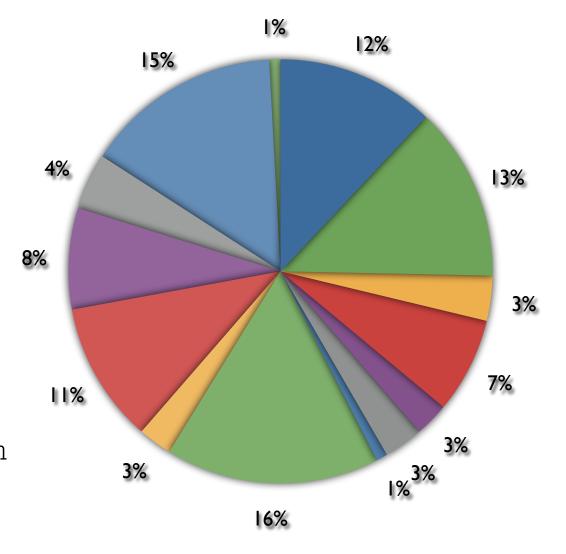
- Yellow Pages Direct Mail
- Referral Program Home Shows
- Unknown





Today's Marketing Mix

- Organic Web Paid Web
- Direct Mail
- Social Media
- Print Ads
- Public Relations
- Directories
- Email
- Home Shows
- Community
- Open Houses Past Customers
- Referral Program
- Lead Gen





The New Marketing Landscape

Old & Dying

Yellow Pages
Print
TV
Telemarketing
Radio

Old & Living

Word of Mouth Vehicles Lawn Signs Direct Mail Canvassing Door Hangers Presentations Home Shows Open Houses Lead Gen

New & Thriving

Primary Website
Google+ Local
Organic Search
Paid Search
Online Display
Facebook
Twitter
Email Newsletters



The New Marketing Landscape

Old & Dying

Yellow Pages
Print
TV
Telemarketing

Radio



Old & Living

Word of Mouth

Vehicles

Lawn Signs

Direct Mail

Canvassing

Door Hangers

Presentations

Home Shows

Open Houses

Lead Gen

New & Thriving

Primary Website

Google+ Local

Organic Search

Paid Search

Online Display

Facebook

Twitter

Email Newsletters

Low Commitment
Modest Cost
Low Risk



Pillars of B2B Marketing

The Foundation

Brand/Repuatation

Web Presence

Collateral

Ongoing

Blogs

LinkedIn

Direct Outreach

Case Studies

Testimonials

Thought Leadership



ARE YOU MEASURING YOUR MARKETING?



What Are You Willing to Pay for a Lead?



Marketing Tactics are NOT Equal



Elements of a Plan

Tactics	Impressions/Visits	Cost	Conversion Rate	# of Leads	Conversion Rate	Quotes	Conversion Rate	Jobs	СРА
Organic Web	15000	3000	1.00%	150	25%	38	75%	28	\$107
Paid Web	10000	3000	2.50%	250	25%	63	50%	31	\$96
Direct Mail	8000	2800	0.25%	20	50%	10	75%	8	\$373
Social Media	25000	1500	0.10%	25	75%	19	90%	17	\$89
Print Ads	100000	3500	0.05%	50	25%	13	50%	6	\$560
Public Relations	250000	3000	0.02%	38	35%	13	50%	7	\$457
Directories	5000	500	0.25%	13	35%	4	50%	2	\$229
Email	12000	1000	2.50%	300	25%	75	50%	38	\$27
Home Shows	250	4000	10.00%	25	50%	13	50%	6	\$640
Community	1000	500	10.00%	100	50%	50	50%	25	\$20
Open Houses	75	500	35.00%	26	75%	20	90%	18	\$28
Past Customers	250	500	5.00%	13	90%	11	90%	10	\$49
Referral Program	750	2500	25.00%	188	25%	47	75%	35	\$71
Lead Gen		1750		50	15%	8	20%	2	\$1,167
TOTAL		25050						204	\$293

\$1.74 million @ 7500/job



Cost Per Acquisition

Tactics	Impressions/ Visits	Cost	Conversion Rate	# of Leads	Conversion Rate	Quotes	Conversion Rate	Jobs	СРА
Organic Web	15000	3000	1.00%	150	25%	38	75%	28	\$107



Elements of a Plan

Tactics	Impressions/Visits	Cost	Conversion Rate	# of Leads	Conversion Rate	Quotes	Conversion Rate	Jobs	СРА
Organic Web	15000	3000	1.00%	150	25%	38	75%	28	\$107
Paid Web	10000	3000	2.50%	250	25%	63	50%	31	\$96
Direct Mail	8000	2800	0.25%	20	50%	10	75%	8	\$373
Social Media	25000	1500	0.10%	25	75%	19	90%	17	\$89
Print Ads	100000	3500	0.05%	50	25%	13	50%	6	\$560
Public Relations	250000	3000	0.02%	38	35%	13	50%	7	\$457
Directories	5000	500	0.25%	13	35%	4	50%	2	\$229
Email	12000	1000	2.50%	300	25%	75	50%	38	\$27
Home Shows	250	4000	10.00%	25	50%	13	50%	6	\$640
Community	1000	500	10.00%	100	50%	50	50%	25	\$20
Open Houses	75	500	35.00%	26	75%	20	90%	18	\$28
Past Customers	250	500	5.00%	13	90%	11	90%	10	\$49
Referral Program	750	2500	25.00%	188	25%	47	75%	35	\$71
Lead Gen		1750		50	15%	8	20%	2	\$1,167
TOTAL		25050						204	\$293

\$1.74 million @ 7500/job



How Did You Hear About Our Company?

"On the Internet" "Heard an Ad"

''Saw a Truck''



"From a Friend"



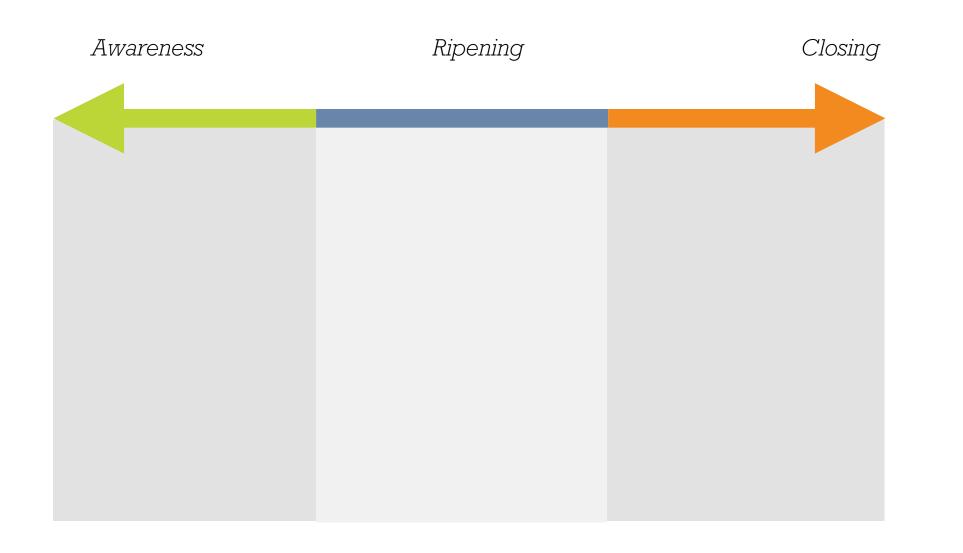
Elements of a Plan

Tactics	Impressions/Visits	Cost	Conversion Rate	# of Leads	Conversion Rate	Quotes	Conversion Rate	Jobs	СРА
Community	1000	500	10.00%	100	50%	50	50%	25	\$20
Email	12000	1000	2.50%	300	25%	75	50%	38	\$27
Open Houses	75	500	35.00%	26	75%	20	90%	18	\$28
Past Customers	250	500	5.00%	13	90%	11	90%	10	\$49
Referral Program	750	2500	25.00%	188	25%	47	75%	35	\$71
Social Media	25000	1500	0.10%	25	75%	19	90%	17	\$89
Paid Web	10000	3000	2.50%	250	25%	63	50%	31	\$96
Organic Web	15000	3000	1.00%	150	25%	38	75%	28	\$107
Directories	5000	500	0.25%	13	35%	4	50%	2	\$229
Direct Mail	8000	2800	0.25%	20	50%	10	75%	8	\$373
Public Relations	250000	3000	0.02%	38	35%	13	50%	7	\$457
Print Ads	100000	3500	0.05%	50	25%	13	50%	6	\$560
Home Shows	250	4000	10.00%	25	50%	13	50%	6	\$640
Lead Gen		1750		50	15%	8	20%	2	\$1,167
TOTAL		25050						204	\$293

\$1.74 million @ 7500/job

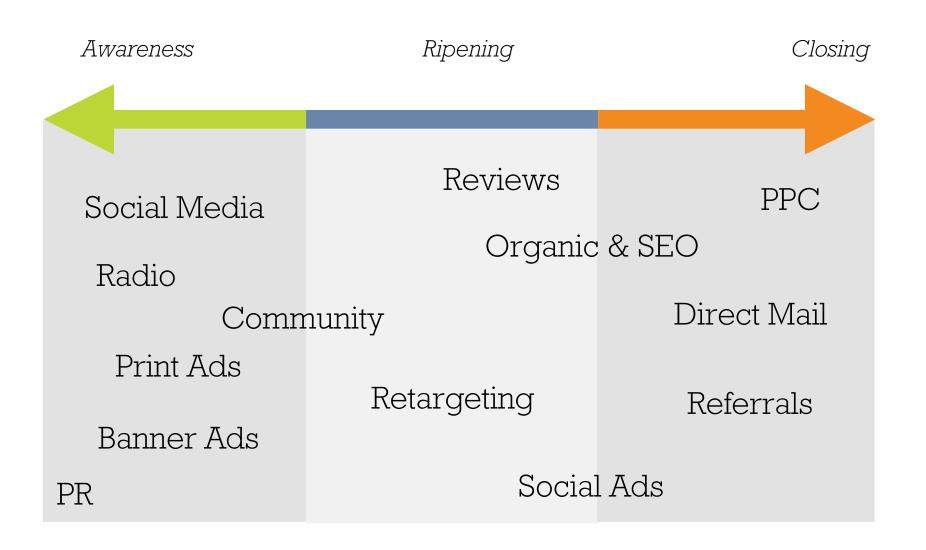


The Role of Various Tactics



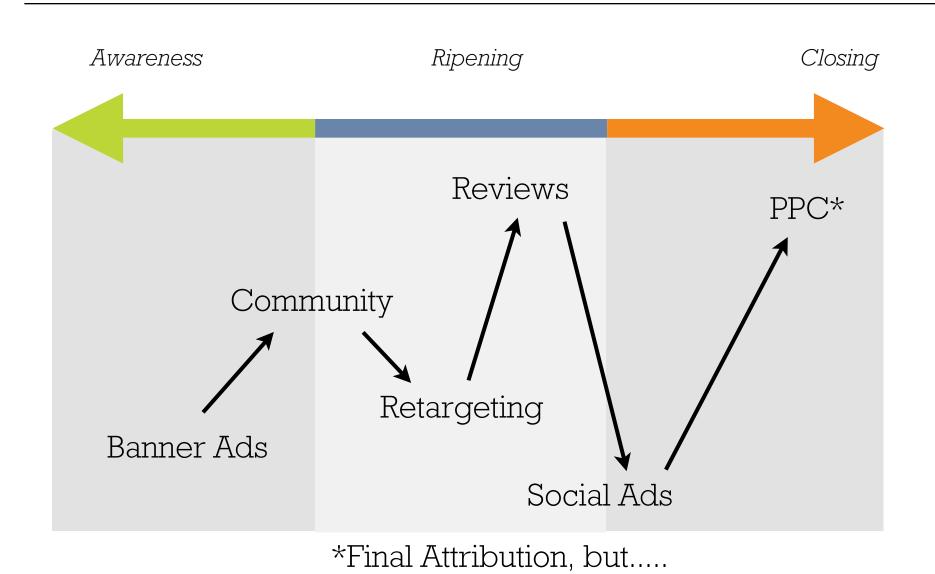


The Role of Various Tactics





The Concept of Integrated Marketing





Contact

Peter Troast

Energy Circle

207.847.3644

ptroast@energycircle.com

Twitter: @EnergyCircle

LinkedIn: http://www.linkedin.com/in/petertroast

Energy Circle PRO Blog: www.energycircle.com/pro/blog

